



spreads

PRO

Founded in 2011, Spreds has established itself as a leader in the digital management of stakeholders with more than 200 clients and over 43,000 users

Its web-based platform provides three digital tools that handle the legal, administrative and financial actions and transactions related to the governance, fundraising and management of stakeholders (shareholders, board members, etc).

Our clients are: start-ups, scale-ups, (international) non profits and condominiums.



eGovernance

Since digitalising formal meetings (general assemblies, board, executive committees, ...) has become a legal obligation, be sure to choose a tool like eGovernance that answers your needs.

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eFundraising

Easily raise funds while focusing on the growth of your company by simplifying the complex management of investments and investors.

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ePooling

Simplify the management of your investors by gathering them, per round, in a dedicated compartment of our financial vehicle.

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spreds



DIGITALISE YOUR FORMAL MEETINGS

with eGovernance

Why use eGovernance?

By subscribing to one of our plans (see below for more detailed information), you will get access to the **following features**:



Time-saving

Cut by 5 the 15 to 25 hours usually spent organising a meeting (proxy, votes management).



Simple & Flexible

Thanks to a simple interface, you get to easily manage all complex situations (categories with multiple votes, specific quorums, etc).



Compliance

Make sure your meeting is compliant with the Belgian legislation and that all information is logged.

Who is eGovernance for?

This tool is for organisations that...



manage from **10 to 1000s of participants** per meeting
E.g. associations, condominiums, SMEs, etc



have more than **3 governing bodies to take care of**
E.g. SMEs or associations with board meetings, general assemblies, executive committees, etc.



need extensive **legal proof** of the validity of their meeting
E.g. organisations that are planning an IPO, an important audit or a sale. Organisations with a conflict between stakeholders.



are in charge of or **advising their clients in the organisation of their formal meetings**
E.g. corporate lawyers, fiduciaires, etc.

Choose your plan

Whether you are a **nonprofit, SME or condominium** and need to organise one type of meeting or **multiple types of governing bodies (board meetings, risk committee, etc)** and have **10 or thousands of members** to manage, there is a plan for you.

	BASIC	STANDARD	PREMIUM
Maximum number of users	50	100	Unlimited
Number of governing bodies	1	Unlimited	Unlimited
Number of meetings	Unlimited	Unlimited	Unlimited
Set-up assistance	€100 per hour	€100 per hour	Included
Rehearsal session	€100 per hour	€100 per hour	Included
Live assistance during meetings	€100 per hour	€100 per hour	€100 per hour
Price per year	500 €	1,500 €	From €2,500*

*€2,500 per year for up to 1,000 members. €0,50 per additional member

Interested in using our eGovernance module?

Contact us via info@spreds.com or +32 2 899 44 18

HOW TO EASILY RAISE FUNDS with eFundraising



Why use eFundraising?

By subscribing to one of our plans (see below for more detailed information), you can access the **following features**:



High chances of success

80% of our campaigns exceed their financing objectives thanks to our 43k+ private investors and/or our 500+ professional investors.



Fast & Easy

Transaction and investor management has never been easier or quicker.



Legal security

Make sure you raise funds in full compliance with the various applicable regulations.

Who is eFundraising for?

This tool is for companies that..



need seed or early-stage money and want a professional to handle their **Tax Shelter**

E.g. start-ups and scale-ups that are eligible for the Belgian tax incentive.



are **looking for professional investors** for direct investments

E.g. start-ups and scale-ups looking for business angels or venture capitalists.



wish to **issue Green Bonds**

E.g. Green Bonds promoters looking to finance their projects through participative financing.



are looking to **offer subordinated loans**

E.g. SMEs or real estate companies.

Our plans (VAT excl.)

Whether you want a **private or public campaign** or wish to be featured in our dedicated emails that target professional business angels and venture capitalists, there's a plan for you. See next page for exact pricing.

	eFundraising PRIVATE	eFundraising CROWD	eFundraising PRO
	Launch a private campaign and promote it yourself to a selection of individuals (identified investors, employees, etc)	Launch a public campaign that will be open to all and promoted to members of the Spreds platform (newsletters + social media)	Find direct investments by promoting your financing round to our database of targeted professional investors (BAs, VCs, etc)
Medium	Online campaign	Online campaign	3 dedicated emails
Type of campaign	Equity, (Non-)Tax Shelter	Equity, Debt, Tax Shelter	Equity, (Non-)Tax Shelter
Open to	Your network (BAs, private equity, employees, etc)	Your network + Public + Spreds community (43,000+)	Spreds' database of 500+ professional investors (min. €100k per ticket)
Promoted by	You	You + Spreds	Spreds
Regulated	Possible	Yes	N/A

Equity campaign (VAT excl.)

Fixed fee charged upfront. PRIVATE and CROWD will need to additionally subscribe to an ePooling plan.

	eFundraising PRIVATE	eFundraising CROWD	eFundraising PRO
Raise ≤ €60,000	€2,500	€3,000	€1,500 + €375 (per contact)*
Raise €60,000 - €250,000	€5,000	€5,500	
Raise > €250,000	€10,000	€10,500	
Translation in FR or NL (optional)	€500	€500	
ePooling plan subscription	Compulsory (see ePooling brochure)	Compulsory (see ePooling brochure)	

*€375 per professional investor having shown interest in being connected to the entrepreneur. To be paid before the connection is made by Spreds

Debt campaign (VAT excl.)

Fixed fee charged upfront (will be deducted from the 4% variable fee on amount raised). Need to additionally subscribe to an ePooling plan (see brochure).

	eFundraising PRIVATE		eFundraising CROWD	
	Fixed	Variable	Fixed	Variable
Raise ≤ €200,000	€2,000	4%	€2,500	4%
Raise €200,000 - €400,000	€4,000	4%	€4,500	4%
Raise €400,000 - €1,000,000	€8,000	4%	€8,500	4%
Raise > €1,000,000	Quote on demand		Quote on demand	
Translation in FR or NL (optional)	€500		€500	
Debt structuring (optional)	+20% of fixed fees		+20% of fixed fees	

Interested in using our eFundraising module?

Visit spreds.com/raise to apply online OR contact info@spreds.com for more information

MANAGE YOUR SHAREHOLDERS

with ePooling



Why use ePooling?

By subscribing to one of our plans (see below for more detailed information), you will get access to the **following features**:



Cost-efficient

About 5x cheaper than a classic special purpose vehicle (no need for notary, lawyer, accountant, auditor, insurance, publications, ...)



Time-saving

Spreds manages the communications, payments to investors, as well as preferential rights and represents your investors and manages their decisions for you and then executes them (signatures, etc.)



Security

All compartments within our special purpose vehicle are bankruptcy-remote, tax transparent and audited

Who is ePooling for?

This tool is for companies that...



have **too many investors**

E.g. SMEs that are looking to pool (a selection of) their investors.



are looking to pool at least **10 new professional investors**

E.g. SMEs that have wishes to pool 10 or more business angels in their new funding round.



want to **pool their employees**

E.g. Companies that want to give their employees an opportunity to invest in the company.



need to pool investors to **reach an individual subscription amount**

E.g. Company pooling 5 investors of 200k to reach a minimum ticket of €1M.

Choose your plan

Whether you need to **manage 1 or 10 compartments with 10 or thousands of investors (shareholders, lenders, employees,...)** through a dedicated compartment, there is a plan for you. Need to additionally subscribe to an eFundraising plan to set-up the compartment (see related brochure for exact pricing).

	ePooling
Set-up fee per compartment	Need to subscribe to an eFundraising plan (see page 7)
Annual fee fo the 1st compartment	€1,500/year per compartment
Annual fee fo the next compartments:	Cumulative discount* of €100 per extra compartment

** Example: 4 compartments: €1,500 + €1,400 + €1,300 + €1,200 = €5,400 per year. Minimum amount per compartment: €500.*

Interested in using our ePooling module?

Contact us via info@spreds.com

Selected clients

With more than **200 clients** managed and over **43,000 users**, Spreds has established itself as a leader in the digital management of stakeholders.

eGovernance

<p>spreds</p> <p>uses eGovernance</p> <p>to organise the meetings of 200+ entities and their 19k+ users</p>	<p>Belgian SME*</p> <p>uses eGovernance</p> <p>to organise its General Assemblies for approx. 50 users</p>	<p>Belgian SME*</p> <p>uses eGovernance</p> <p>to organise its General Assemblies for approx. 50 users</p>	<p>European INPA (Energy)*</p> <p>uses eGovernance</p> <p>to organise multiple types of meetings for its 100+ users</p>	<p>European INPA (Food)*</p> <p>uses eGovernance</p> <p>to organise multiple types of meetings for its 1000+ users</p>
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eFundraising

<p>spreds</p> <p>has organised 250+ campaigns and has €20M+ assets under management</p>	<p>ENGIE Electrabel</p> <p>used eFundraising PRIVATE</p> <p>for its €1.2M fundraising</p>	<p>ELYSIA RAYTEST</p> <p>used eFundraising CROWD</p> <p>for its €1.3M fundraising</p>	<p>TURBULENT</p> <p>used eFundraising CROWD</p> <p>for its €1.6M fundraising</p>	<p>LETSBUILD</p> <p>used eFundraising CROWD</p> <p>for its €4.1M fundraising</p>
<p>ADDAX</p> <p>used eFundraising PRO</p> <p>for its €8M fundraising</p>	<p>myskillcamp</p> <p>used eFundraising PRO</p> <p>for its €1M fundraising</p>	<p>opinum</p> <p>used eFundraising CROWD</p> <p>for its €1M fundraising</p>	<p>Billy</p> <p>used eFundraising PRO</p> <p>for its €1M fundraising</p>	<p>hoplr</p> <p>used eFundraising CROWD</p> <p>for its €1.6M fundraising</p>

ePooling

<p>spreds</p> <p>pools 19k+ investors for its 200+ compartments</p>	<p>ENGIE Electrabel</p> <p>used ePooling</p> <p>for approx. 500 investors</p>	<p>Eneco</p> <p>used ePooling</p> <p>for its 750+ investors</p>	<p>International Biotech*</p> <p>used ePooling</p> <p>to pool private investors in a €795k financing round</p>	<p>Real Estate Promoter*</p> <p>used ePooling</p> <p>to pool private investors in a €15M financing round</p>
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*Due to privacy reasons, the identities of these companies will not be disclosed

Interested in using our tools?
Contact us via info@spreds.com